SafeNet Agent for Epic 3.0.4 INSTALLATION AND CONFIGURATION GUIDE



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PREFACE: About the SafeNet Agent for Epic Guide

Customer Release Notes

The Customer Release Notes (CRN) provide important information about this release that is not included in the customer documentation. It is strongly recommended that you read the CRN to fully understand the capabilities, limitations, and known issues for this release.

Audience

This document is intended for personnel responsible for maintaining your organization's security infrastructure. This includes SafeNet Authentication Service (SAS) users and security officers, key manager administrators, and network administrators. It is assumed that the users of this document are proficient with security concepts.

All products manufactured and distributed by Thales Group are designed to be installed, operated, and maintained by personnel who have the knowledge, training, and qualifications required to safely perform the tasks assigned to them. The information, processes, and procedures contained in this document are intended for use by trained and qualified personnel only.

Document Conventions

This section describes the conventions used in this document.

Command Syntax and Typeface Conventions

This document uses the following conventions for command syntax descriptions, and to highlight elements of the user interface.

Format	Convention
bold	 The bold attribute is used to indicate the following: Command-line commands and options that you enter verbatim (Type dir /p.) Button names (Click Save As.) Check box and radio button names (Select the Print Duplex check box.) Dialog box titles (On the Protect Document dialog box, click Yes.) Field names (User Name: Enter the name of the user.) Menu names (On the File menu, click Save.) (Click Menu > Go To > Folders.) User input (In the Date box, type April 1.)

Format	Convention
italics	In type, the italic attribute is used for emphasis or to indicate a related document. (See the <i>Installation Guide</i> for more information.)
<variable></variable>	In command descriptions, angle brackets represent variables. You must substitute a value for command line arguments that are enclosed in angle brackets.
[optional] [<optional>]</optional>	Represent optional keywords or <variables> in a command line description. Optionally enter the keyword or <variable> that is enclosed in square brackets, if it is necessary or desirable to complete the task.</variable></variables>
{ a b c } { <a> <c>}</c>	Represent required alternate keywords or <variables> in a command line description. You must choose one command line argument enclosed within the braces. Choices are separated by vertical (OR) bars.</variables>
[a b c] [<a> <c>]</c>	Represent optional alternate keywords or variables in a command line description. Choose one command line argument enclosed within the braces, if desired. Choices are separated by vertical (OR) bars.

Notifications and Alerts

Notifications and alerts are used to highlight important information or alert you to the potential for data loss or personal injury.

Tips

Tips are used to highlight information that helps to complete a task more efficiently.

TIP This is some information that will allow you to complete your task more efficiently.

Notes

Notes are used to highlight important or helpful information.

NOTE Take note. Contains important or helpful information.

Cautions

Cautions are used to alert you to important information that may help prevent unexpected results or data loss.

CAUTION! Exercise caution. Contains important information that may help prevent unexpected results or data loss.

Warnings

Warnings are used to alert you to the potential for catastrophic data loss or personal injury.

WARNING Be extremely careful and obey all safety and security measures. In this situation you might do something that could result in catastrophic data loss or personal injury.

Support Contacts

If you encounter a problem while installing, registering, or operating this product, please refer to the documentation before contacting support. If you cannot resolve the issue, contact your supplier or Thales Customer Support.

Thales Customer Support operates 24 hours a day, 7 days a week. Your level of access to this service is governed by the support plan arrangements made between Thales and your organization. Please consult this support plan for further information about your entitlements, including the hours when telephone support is available to you.

Customer Support Portal

The Customer Support Portal, at https://supportportal.thalesgroup.com, is where you can find solutions for most common problems. The Customer Support Portal is a comprehensive, fully searchable database of support resources, including software and firmware downloads, release notes listing known problems and workarounds, a knowledge base, FAQs, product documentation, technical notes, and more. You can also use the portal to create and manage support cases.

NOTE You require an account to access the Customer Support Portal. To create a new account, go to the portal and click on the **REGISTER** link.

Telephone

The support portal also lists telephone numbers for voice contact (Contact Us).

CHAPTER 1: Introduction

Overview

Epic Systems is one of the largest providers of health information technology, used primarily by large U.S. hospitals and health systems to access, organize, store and share electronic medical records. It enables medical organizations (and individuals) to perform actions such as medication scheduling, ordering, dispensing and e-prescription downloading. Hyperspace is legacy client application and they are now moving to a Chromium web-based framework, Hyperdrive.

The SafeNet Agent for Epic is a client-side agent that supports Direct authentication against a user ID. The agent is a best-in-class authentication solution, providing maximum security and performance, certified to the highest security standards.

User Flow

The following steps broadly depict the flow of actions for the agent solution:

- 1. A user logs in to the Epic using username and password.
- 2. If the user proceeds to sign the controlled substances patient records, the SafeNet solution is called (through the agent) for elevated access check.
- 3. The configured authentication for the second factor is displayed.
- 4. Once authenticated, the user is allowed to sign and download the records.



Agent Authentication Methods

Authentication methods allows to combat online fraud activities (such as phishing) and help maintain password integrity by making it more difficult for customers to lose or share passwords.

The SafeNet Agent for Epic supports the **Direct** method, meaning an ID is needed to authenticate users. The device determines whether the object being authenticated corresponds to the provided ID, or not.

Prerequisites

Ensure that the following prerequisites are met:

- > Ensure that the Epic Hyperspace/Hyperdrive application is already installed on the system where the agent is proposed for the installation.
- > Ensure that the user has administrative rights for installing and configuring the SafeNet Agent for Epic.

To successfully configure and implement the SafeNet Agent for Epic solution, the administrator must be familiar with SafeNet Authentication Service (SAS) Cloud or SAS Service Providers Edition (SAS SPE) / SAS Private Cloud Edition (SAS PCE).

Create an account in SAS Cloud or SAS PCE 3.9.1 (and above). For more information, refer to "Support Contacts" on page 7.

Security Recommendations

If you are using the Transport Layer Security (TLS) channel to secure requests between Token Validator Proxy (TVP) [recommended: TVP v2.0] and the SafeNet Agent for Epic, follow the steps to enable the TLS:

- 1. To enable TLS on TVP server in the Internet Information Services (IIS) Manager, you need to create a Hypertext Transfer Protocol Secure (HTTPS) binding for the Default website, by following the steps:
 - a. Click Start > Control Panel > Administrative Tools > Internet Information Services (IIS) Manager.
 - b. In the left pane of the IIS window, right-click the Default Web Site and click Edit Bindings.
 - c. Create an HTTPS binding by using either a self-signed or a Certificate Authority (CA) certificate.

NOTE The certificate name should match the Uniform Resource Locator (URL) address of the token validator site.

- 2. Navigate to the following Registry Editor path: HKLM\Software\CryptoCard\Token Validator Change URL of the token validator to include HTTPS.
- 3. On the Client side, import the root CA certificate in the trusted root CA store.
- 4. On the Epic Management Console, select Communication > Use SSL checkbox [next to Primary Server URL (or Failover Server URL) field] to ensure that the HTTPS is used as the protocol to establish the connection.

System Requirements

Interoperability

Supported Operating Systems

- > Windows 10 (32-bit and 64-bit)
- > Windows 11
- > Windows Server 2016 (64-bit)
- > Windows Server 2019 (64-bit)

Software Component

> Microsoft .NET Framework 4.5.2

Configuration Component

> SafeNet Epic Management Console utility

Supported Tokens

> All authentication tokens currently supported by SafeNet Authentication Service except Push OTP.

CHAPTER 2: Installing the SafeNet Agent for Epic

Installing the Agent

NOTE Always work in **Run as administrator** mode when installing, uninstalling or upgrading the agent.

To install the SafeNet Agent for Epic, perform the following steps:

1. Double-click and execute the installer (EXE). Use MSI for Group Policy Object (GPO) installation.

NOTE If a user has logged in to the system as an administrator or if the user(s) is a member of the Domain Admin group, the installation process will execute successfully. Otherwise, a window will prompt to provide the administrator credentials.

> The installer will verify if the Microsoft .NET Framework 4.5.2 is installed on the system, or not. If it is not, the following InstallShield Wizard screen will appear, which will guide the user to install the required framework.

SafeNet Agent for Epic - InstallShield Wizard	
SafeNet Agent for Epic requires the following ite Click Install to begin installing these requirements	ms to be installed on your computer. s.
Status Requirement	
Pending Microsoft .NET Framework 4.5.2 Full	
	,
	Install Cancel

NOTE If the required .NET Framework (4.5.2) is not available during the GPO installation, the installation process will execute successfully, without any interruptions. In such a case, only when the **Epic Management Console** is opened, an error stating the unavailability of .NET Framework is encountered. To proceed, install Microsoft .NET Framework 4.5.2.

2. On the Welcome to the InstallShield Wizard... window, click Next.



3. On the License Agreement window, read the software license agreement and to proceed, select I accept the terms in the license agreement option, and click Next.

😸 SafeNet Agent for Epic				\times
License Agreement Please read the following license agreer	ment carefully.		THAL	ES
SOFTWARE L IMPORTANT - READ THESE TERM DOWNLOADING, INSTALLING OR DOWNLOADING OR INSTALLING THAT YOU HAVE READ THIS LICH UNDERSTAND IT, AND THAT YOU IF YOU DO NOT AGREE TO THE T LICENSE AGREEMENT, YOU MAY SOFTWARE.	ICENSE AGRI IS CAREFULL USING THIS THIS SOFTW ENSE AGREEI J AGREE TO E ERMS AND C NOT INSTAL	EEMENT Y BEFORE SOFTWARE. B ARE, YOU ACK MENT, THAT YO BE BOUND BY I ONDITIONS OF L OR USE THIS	Y NOWLEDGE DU TS TERMS. THIS	^
1. Grant of License for Persona	l Use.			~
 I accept the terms in the license agreem I do not accept the terms in the license 	ent agreement		Print	
Instalioniela	< Back	Next >	Cancel	

- 4. On the Destination Folder window,
 - a. To accept the default installation destination folder, click Next.
 - **b.** To change the installation folder, other than the default one, click **Change**, and then browse to provide a different path for agent installation.
 - c. Click Next.

🖟 SafeNet	Agent for Epic			×
Destination Click Chan	n Folder ge to install to a different folder			THALES
	Install SafeNet Agent for EPIC C:\Program Files (x86)\Epic\	to:		Change
InstallShield -		< Back	Next >	Cancel

5. On the Ready to Install the Program window, click Install.

🕼 SafeNet Agent for Epic	×
Ready to Install the Program The wizard is ready to begin installation.	THALES
Click Install to begin the installation.	
If you want to review or change any of your installation settings, clic exit the wizard.	k Back. Click Cancel to
InstallShield	
< Back Insta	all Cancel

6. When the installation process completes, the **InstallShield Wizard Completed** window is displayed. Click **Finish** to exit the installation wizard.



Installing the Agent Silently

To install the SafeNet Agent for Epic in silent mode, perform the following steps:

- 1. Open the command prompt in Administrator mode.
- 2. Navigate to the folder which contains the installer.
- 3. Execute the following command:
- > Using EXE:

```
"SafeNet Agent for Epic.exe" /s /v"/q INSTALLDIR=\"<Path>""
```

For example,

```
"SafeNet Agent for Epic.exe" /s /v"/q INSTALLDIR=\"C:\Program Files (x86)\Epic\""
```

> Using MSI:

msiexec /i "SafeNet Agent for Epic.msi" /quiet

NOTE Once the agent is successfully installed, an icon of the **SafeNet EPIC Management Console** utility is created on the desktop, to allow editing of the configuration details.

Uninstalling the Agent

NOTE

>[IMPORTANT] Before uninstalling the agent, ensure that the Epic Hyperspace/Hyperdrive application is present on that machine.

> Always work in **Run as administrator** mode when installing, uninstalling or upgrading the agent.

To uninstall the SafeNet Agent for Epic:

- Navigate to Start > Control Panel > Programs and Features, and select the SafeNet Agent for Epic program.
- 2. Click Uninstall.

Uninstalling the Agent Silently

To uninstall the SafeNet Agent for Epic in silent mode, perform the following steps:

- 1. Open the command prompt in Administrator mode.
- 2. Navigate to the folder which contains the installer.
- 3. Execute the following command:
- > Using EXE:

```
"SafeNet Agent for Epic.exe" /x /s /v"/q"
```

> Using MSI:

```
msiexec /x "SafeNet Agent for Epic.msi" /quiet
```

CHAPTER 3: Configuring the SafeNet Agent for Epic

Configuring the Agent

You can configure SafeNet Agent for Epic using the Epic Management Console utility.

Double-click the utility icon to edit / enter the configuration details. The Epic Management Console window has four (4) tabs:

- > "Communication" below
- > "Configuration" on page 20
- > "Logging" on page 22
- > "Certificate" on page 24

You can click the Help link (at the top-left) to know about the version and copyright details of the product.

NOTE After making any change in the management console, ensure to click **Apply** and then **OK** for the changes to take effect.

In addition, policy settings of SafeNet Agent for Epic can be configured using the Group Policy Object (GPO) Editor. For details, refer the section.

Communication

On opening the **Epic Management Console**, the **Communication** tab is displayed by default. On first accessing the console, the following message is displayed: *Agent configuration file not detected. Browse and select the file.*

📣 Epic Management Console	Х
Help	
Communication Configuration Logging Certificate	
Agent Configuration	
Select the config file or the BSID file Browse	
Application Server Settings	
Primary Server URL: agent1.safenet-inc.com Use SSL	
✓ Failover Server URL (optional): agent2.safenet-inc.com ✓ Use SSL	
Ignore server SSL certificate check	
Server Status Check	
Test that the Authentication server is online Test	
OK Cancel Apply	

This tab has the following three sections:

Agent Configuration

Select the config file or the BSID file: Click Browse... to select the BSID file and update the required configurations.

Application Server Settings

Primary Server URL: The IP (or URL) address of the primary SafeNet server. Alternatively, Use SSL check box option can also be selected to ensure that HTTPS is used as the protocol to establish the connection. If it is not selected, the connection is established using the less secure HTTP.

NOTE The Registry Settings are updated at the following paths: HKEY_LOCAL_MACHINE\SOFTWARE\Wow6432Node\Thales\Epic (64-bits Windows) HKEY_LOCAL_MACHINE\SOFTWARE\Thales\Epic (32-bits Windows)

- Failover Server URL (optional): If the primary SafeNet server is not functioning, the Failover Server URL check box can be selected to specify the IP (or URL) address of the secondary / failover server. Alternatively, Use SSL check box option can also be selected to ensure that HTTPS is used as the protocol to establish the connection. If it is not selected, the connection is established using the less secure HTTP.
- Ignore server SSL certificate check: Select the check box to disable the SSL server certificate error check on the agent. It is unchecked by default. If customers are using the on-premise deployment of SafeNet server within a well-controlled network (where self-signed certificates are used and cannot be properly validated by the SafeNet Agent for Epic), this check box needs to be selected.

NOTE We strongly recommend the use of SSL certificate.

Server Status Check

> Test that the Authentication Server is online: Click Test to confirm if the Authentication Server is available, or not.

Downloading BSID File

- 1. Login to your SafeNet server account, and navigate to COMMS > Authentication Processing.
- 2. Under Task list, click Authentication Agent Settings link and download the Agent.bsidkey file.

Configuration

The **Configuration** tab allows to alter the look and feel of the agent window, so it looks as part of the Epic workflow, and not a third-party add-on. Being able to enforce a consistent user login experience helps protect against account credential attacks.

Communication Configuration	Logging Certificate	
Select Logo Icon :	Browse 1	
Enter Agent Title :	EPIC Agent Login 2	
Set Custom Text and Link		
Login Headline :	Login to EPCS ? 3	
Site URL :	?	
Enter OTP Text :	One Time Passcode ? 4 (i)	
Enter Message Text :	Please enter PIN (if available) + O [.] ? 4 (ii)	

For example, if we specify the details in the Configuration tab (as shown in the following screen):

- 1. Select Logo Icon: The image selected will be the title image in the OTP prompt window of the agent. This field only accepts ICO image format.
- 2. Enter Agent Title: The text entered in this field will be the title in the OTP prompt window of the agent.
- **3.** Login Headline: The text entered in this field will be clickable in the OTP prompt window of the agent, hyperlink to which can be specified in the **Site URL** field.
- 4. Enter OTP Text and Enter Message Text: These text fields allow to customize the messages on the OTP prompt window of the agent. Based on deployed tokens, customers can control the messages, to make it clear and consistent with their enterprise terminologies.

NOTE Hover over the question mark icon (?) (displayed against fields) to view the sample text.

The OTP prompt window of the agent will appear like the following screen:

📥 EPIC Agent Login		Х
1 2	Login to EPCS 3	
One Time Passcode		
4 (i)	4 (ii)	
Please enter PIN (i To generate a cha	f available) + OTP in the One Time Password field. Ilenge, submit blank.	
	Submit Cancel	

- > If the selected token type is **Password**:
 - a. Enter password in the One Time Passcode field, and click Submit.
 - b. Click OK in the Epic Management Console window.
- If the selected token type is GrIDsure or Challenge-Response, keep the One Time Passcode field blank, and click Submit. The following window will be displayed, that will help the user to complete the authentication by the selected token type:

	2	1	0	9	5	
	8	8	7	5	4	
	9	1	3	8	6	
	0	2	6	7	3	
5	0	4	6	9	5	
Please enter PIN + characters	corres	ponding	g to you	ır chose	en patte	rn as OTP: OK Cancel

Logging

Log files record events that occur during the software execution process.

📣 Epic Manageme	ent Console								>
Help									
Communication	Configuration	Logging	Certificate						
Logging L Log level	evel adjustment :	[2 - INFO	~					
Log Folde	r Location C:\Program	Files (x86	3)\Epic	_ [Brow	se			
						ОК	Cancel	A	pply

The Logging tab has the following two fields:

- Log level adjustment: The field allows to specify the level of log that will be created. According to debugging needs, the logs are recorded at different levels. Four consecutive levels are configured, namely DEBUG, INFO, ERROR, and OFF, wherein DEBUG is the highest log level, and OFF is the lowest. The higher the log level is, the more detailed the log is recorded. Each log level also contains information for all its following log levels. For example, the DEBUG level also contains information for INFO and ERROR log levels (and thus is more detailed). Similarly, the INFO level also contains information for the ERROR log level.
 - a. 1 DEBUG: This option allows to view diagnostic information that is useful to debug the application.
 - **b. 2 INFO**: This option allows to view informational messages that highlight the running, management and progress of the application. It includes information, the administrator wants available but usually need not to refer under normal circumstances. Some examples of INFO types:
 - Service Start / Stop Details
 - Configuration Details
 - Authentication Success / Failure Details
 - Assumptions
 - c. 3 ERROR: This option allows to log all unhandled exceptions. It records errors which are fatal to the operation but not the service or application, and thus require Administrator intervention. Some examples of ERROR types:
 - Unable to open (or access) required resources

- Missing data
- Incorrect connection strings
- Missing services
- d. 4 OFF: This option allows to turn off logging.

NOTE None of the four log levels record events that stop the running of the application. The events recorded are not critical, in the sense that they do not interfere with the functioning of the agent application.

2. Location: The field specifies the location where the logs will be created. By default, the logs will be created in the logs folder at the agent's working directory. The location (where the log files will be created) can be secured using standard System Policy settings of the Windows.

Recommendation: One of the best ways to secure log files is to direct them to a separate server, whenever possible. By storing your log files on a separate server, your log files are always one more step away from hackers.

Certificate

The Certificate tab enables to upload the signing certificate issued from a valid authority.

NOTE This is only applicable for Epic Hyperdrive.

Prerequisite

Ensure that the certificate is already deployed on the machine.

📥 Epic Management Console	×
Help	
Communication Configuration Logging Certificate	
Certificate Configuration	
Issuer :	
Signing Certificate : Select certificate store ~ Browse	
OK Cancel	Apply

The Certificate tab has the following two fields:

- 1. **Issuer**: Enter the Entity ID of the SAML token. The Issuer in the SAML token must be added to an E0G record in the Epic database. It must be a unique identifier of the authentication device in the Epic environment.
- 2. Signing Certificate: This settings is used to select the certificate for signing in.
 - a. Choose the certificate store location by selecting either of the following options from the dropdown:
 - Current user
 - Local machine store
 - **b.** Click **Browse** to select the certificate, and then click **OK**. The **Select Certificate** window shows all the valid certificates that has a private key.

NOTE

> Multiple certificate selection is not allowed.

> In case of a non-admin user, if the certificate is present in the **Personal** folder of the local machine, then the user must be provided with the *read access* for managing the certificate's private key.

Select Certificate X Select a certificate from the list below to view details	📥 Epic Mana	gement Con	isole						×
Select a certificate from the list below to view details Issued to Issued by Intende Friendly Expiratio Location NewCert 3/24/2023 Not avail Not avail Image: Server A TestC 3/29/2023 Not avail Image: Test2 WIN-96 Server A Test2 3/6/2023 Not avail Image: Test2 WIN-96 Server A Test2 3/6/2023 Not avail Image: Test2 WIN-96 Server A Test2 3/6/2023 Not avail Image: Test2 WIN-96 Server A Test2 3/6/2023 Not avail Image: Test2 WIN-96 Server A Test2 3/6/2023 Not avail Image: Test2 WIN-96 Server A Test2 3/6/2023 Not avail Image: Test2 WIN-96 Server A Test2 3/6/2023 Not avail Image: Test2 WIN-96 Server A Test2 3/6/2023 Not avail Image: Test2 WIN-96 Server A Test2 MIN-96 MIN-96 Imag	Select Certifi	cate				×			
Issued to Issued by Intende Friendly Expiratio Location NewCert VIN-96 Server A NewCert 3/24/2023 Not avail TestC VIN-96 Server A TestCert 3/29/2023 Not avail TestC VIN-96 Server A TestCert 3/29/2023 Not avail Test2 WIN-96 Server A Test2 3/6/2023 Not avail Test2 WIN-96 Server A Test2 3/6/2023 Not avail Cot Cancel View Certificate View Certificate	Select a certif	icate from the	e list below to v	view details					
Issued to Issued by Intende Friendly Expiratio Location NewCert WIN-96 Server A NewCert 3/24/2023 Not avail TestC WIN-96 Server A TestCert 3/6/2023 Not avail Test2 WIN-96 Server A Test2 3/6/2023 Not avail Test2 WIN-96 Server A Test2 3/6/2023 Not avail CK Cancel View Certificate View Certificate									
NewCert WIN-96 Server A TestCert 3/24/2023 Not avail Test1 WIN-96 Server A Test1 3/6/2023 Not avail Test2 WIN-96 Server A Test2 3/6/2023 Not avail Test2 WIN-96 Server A Test2 3/6/2023 Not avail OK Cancel View Certificate Image: Concel C	Issued to	Issued by	Intende	Friendly	Expiratio	Location			
TestC WIN-96 Server A Test1 3/6/2023 Not avail Test1 WIN-96 Server A Test2 3/6/2023 Not avail Test2 WIN-96 Server A Test2 3/6/2023 Not avail OK Cancel View Certificate OK Cancel OK Cancel OK Cancel View Certificate OK Cancel Apply	RewCert	WIN-96	Server A	NewCert	3/24/2023	Not avail			
Test1 WIN-96 Server A Test2 3/6/2023 Not avail Test2 WIN-96 Server A Test2 3/6/2023 Not avail > > OK Cancel View Certificate OK Cancel View Certificate OK Cancel View Certificate	TestC	WIN-96	Server A	TestCert	3/29/2023	Not avail			
C Cancel View Certificate	Test1	WIN-96	Server A	Test1	3/6/2023	Not avail			
OK Cancel View Certificate OK Cancel View Certificate OK Cancel Apply	Test2	WIN-96	Server A	Test2	3/6/2023	Not avail	í de la compañía de		
OK Cancel View Certificate OK Cancel OK Cancel OK Cancel OK Cancel									
OK Cancel View Certificate OK Cancel Apply	<					>			
OK Cancel View Certificate OK Cancel Apply									
OK Cancel Apply			OK	Cancel	View	Certificate			
OK Cancel Apply									
OK Cancel Apply									
OK Cancel Apply									
OK Cancel Apply									
OK Cancel Apply									
OK Cancel Apply									
OK Cancel Apply									
OK Cancel Apply									
OK Cancel Apply									
OK Cancel Apply									
							OK	Cancel	Apply

The selected certificate is used to sign the SAML token response generated when using with Epic Hyperdrive.

After selecting the certificate, the certificate details gets listed on the Epic Management Console.

- > Issued To Specifies the entity name to whom the certificate was issued.
- > Issued By Specifies the entity name that issued the certificate.
- > Friendly Name [Optional] It will be visible if the user selected certificate contains a friendly name.
- > Validity Specifies the certificate validity.

📥 Epic Management Console	×						
Help							
Communication Configuration Logging Certificate							
Certificate Configuration							
Issuer : Test1_Issue							
Signing Certificate : Local machine V Browse							
Certificate Details							
Issued To : BE BC B B C B B C B B C B B C B B C B B C B B C B B C B B C B B C B B C B							
Click here to view certificate properties							
OK Cancel	Apply						

CHAPTER 4: Configuring Settings via Group Policy Object Editor

The use of Microsoft Group Policy or Group Policy Objects (GPO) enables the SafeNet administrator to centrally manage the agent configuration for users and computers in an Active Directory environment. It allows to configure many important policy settings to provide flexibility and support extensive configuration information.

The policy settings of the SafeNet Agent for Epic are stored in a Windows Administrative Template (ADMX) file. The settings can be edited using Windows tools, and can be propagated to the entire domain, or be applied to the local computer and domain controllers only.

To configure settings, perform the following steps:

- 1. Add ADMX file to Group Policy Object (GPO) Editor
- 2. Configure ADMX Settings using GPO Editor
- 3. Deploy the Certificate via GPO
 - GPO deployment of certificate to a trusted store
 - Sample script for deploying the certificate to a personal store

Prerequisites

> Microsoft .NET Framework 4.5.2

Adding ADMX File to Group Policy Object (GPO) Editor

To add ADMX file of the SafeNet Agent for Epic to the GPO Editor, perform the following steps:

- 1. Copy the ADMX file (*SafeNetEpic.admx*) included in the downloaded agent software package to the following location:
 - For servers: C:\Windows\PolicyDefinitions
 - For client computers: %Systemroot%\PolicyDefinitions
- 2. Copy the appropriate ADML language file (SafeNetEpic.adml) to a language folder under the \PolicyDefinitions folders. Example: In Windows Server 2008 R2, the English language file provided should be written to: C:\Windows\PolicyDefinitions\en-US
- 3. Restart GPO Editor.

Configuring ADMX Settings using GPO Editor

Once the ADMX file is added, open the template to configure the settings. To open the template and edit the settings:

- 1. From the Windows taskbar, select Start > All Programs > Accessories > Run.
- 2. In the Run window, enter gpmc.msc, and click OK. The Group Policy Management window is displayed.
- 3. Complete one of the following actions:
 - To propagate the settings to all clients in the domain, right-click **Default Domain Policy** under the domain node.



- To apply the settings to the local machine and any other domain controllers in this domain, under the **Domain Controllers** node, right-click **Default Domain Controllers Policy**.
- 4. From the dropdown menu, select Edit. The Group Policy Management Editor window is displayed.
- In the left pane, navigate to Computer Configuration > Administrative Templates > SafeNetEpic > SafenetEPIC.

Group Policy Management Editor
File Action View Help
+ + 2 📰 🗟 🕅 🐨
Default Domain Policy [WIN-5JRV08V09K1.AUTH.COM] Policy
V 🛃 Computer Configuration
✓ Policies
> 🛅 Software Settings
> 🛅 Windows Settings
✓
> 🧮 Control Panel
> 📋 Network
Printers
🗸 🚞 SafeNetEpic
SafenetEPIC
SafenetEPIC
🚆 Server
🚞 Start Menu and Taskbar
> 🛗 System
> 🛗 Windows Components
🌇 All Settings
> 🛗 Preferences
🗸 🌿 User Configuration
> 🧮 Policies
> 📫 Preferences

The SafeNet Agent for Epic settings are displayed in the right pane.

- 6. For performing GPO push:
- > On 32-bit clients: Configure the settings corresponding to SOFTWARE\Thales\Epic and ensure the settings related to 64-bit are set to *Not Configured*.



> On 64-bit clients: Configure the settings corresponding to SOFTWARE\Wow6432Node\Thales\Epic and ensure the settings related to 32-bit are set to *Not Configured*.

🧾 Group Policy Management Editor				I
File Action View Help				
🗢 🌩 🙇 💼 📓 🖬 🛒				
Default Domain Policy [WIN-5JRV08V09K1.AUTH.COM] Policy	SafeNetEpic			
✓ ♣ Computer Configuration	langes falf antificate (heads	Catting	Chate	Commont
V 📫 Policies	Ignoressicertificatecheck	setting	State	Comment
> 🧮 Software Settings	Edit policy setting	IgnoreSslCertificateCheck	Not configured	No
> 🛗 Windows Settings	Cur poncy second	KeyDecryptionPassword	Not configured	No
Administrative Templates: Policy definitions (ADMX files) retrieved from the local computer.	Requirements:	BrowserMode	Not configured	No
> Control Panel	At least Windows Vista	PrimaryServiceURL	Not configured	No
> 🛅 Network	Description.	AgentMode .	Enabled	No
Printers	This Policy configures the Value	OptionalSecondaryServiceURL	Not configured	No
🗸 🦳 SafeNetEpic	I IgnoreSsICertificateCheck1 located	i VirtualServer	Not configured	No
SafeNetEpic	under the	HyperDriveCertStoreLocation	Enabled	No
SafeNetEpic	[SOFTWARE\Wow6432Node\Thales\E	a IssuerUrl	Not configured	No
Server 🔤	pic] Key.	EncryptionKeyFile	Not configured	No
Start Menu and Taskbar	In the REG file this setting was	HyperDriveCertUID	Enabled	No
> 📔 System	defined as [string] and had the value	to ApplicationName	Not configured	No
> Windows Components	[0] assigned.	A HyperDriveSAMI Issuer	Enabled	No
🖧 All Settings		Th PrivateKey	Not configured	No
> 🧰 Preferences	Note: This registry setting is not	Redirect Ir	Not configured	No
🗸 😪 User Configuration	considered a preference. Therefore if	13 Redirectori	Not configured	140
> 🧰 Policies	the Group Policy Object that			
> 📫 Preferences	implements this setting is ever			
	removed, this registry setting will			
	remain.			

- 7. Double-click the setting to be edited.
- 8. Select one of the following, and click OK.
 - Not Configured
 - Enabled (Enable the settings which you want to deploy, if not enabled with default value or user-defined value)
 - Disabled

Deploying the Certificate via GPO

Following are the sample ways for deploying the certificate via GPO. You can use your own certificate deployment workflow.

NOTE This section is only applicable for Epic Hyperdrive.

Certificate Guidelines:

- 1. Ensure that the certificate must have a private key.
- 2. For improved security, the certificate should be deployed with *non-exportable* private key.
- 3. In case of local machine certificate, the Epic users should have read access to the private key.

GPO deployment of certificate to a trusted store

To deploy the certificate to a trusted store perform the following steps:

- 1. From the Windows taskbar, select Start > All Programs > Accessories > Run.
- 2. In the Run window, enter gpmc.msc, and click OK. The Group Policy Management window is displayed.
- 3. Right-click **Default Domain Policy** under the domain node, and click **Edit**.

NOTE Ensure that the GPO is associated with a domain, site, or an organizational unit (OU) where the appropriate user and computer accounts resides.

The Group Policy Management Editor window is displayed.



4. In the left pane, navigate to Computer Configuration\Policies\Windows Settings\Security Settings\Public Key Policies, right-click Trusted Root Certification Authorities, and then click Import.

🧃 Group Policy Management Editor								
File Action View Help								
← ⇒ 2 📰 🗎 🖻 🕞 📔 🗊								
Default Domain Policy [WIN-5JRV08V09K1.AUTH.COM] Policy	Issued To	Issued By	Expiration Date	Intended Purposes	Friendly Name	Status	Certificate Te	
V 🌺 Computer Configuration	WIN-52VSH5LA0FI.dom2019.com	WIN-52VSH5LA0FI.dom2019.com	3/9/2023	Server Authenticati	TestCert			
✓ [™] Policies	WIN-5JRV08V09K1.auth.com	WIN-5JRV08V09K1.auth.com	2/23/2023	Server Authenticati	Anamika selfsigned			
Software Settings	-				- ,			
✓ Windows Settings								
> Name Resolution Policy								
Scripts (Startup/Shutdown)								
> Im Deployed Printers								
Security Settings								
Account Policies								
5 G Event Log		Import						
Restricted Groups								
System Services		All Tasks	>					
> Registry		Refresh						
> 🔀 File System		Forest List						
> Wired Network (IEEE 802.3) Policies		Export List						
> Windows Firewall with Advanced Security		View	>					
Network List Manager Policies								
> 🛃 Wireless Network (IEEE 802.11) Policies		Arrange Icons	>					
Public Key Policies		Line up Icons						
Encrypting File System		Help						
Data Protection								
BitLocker Drive Encryption								
BitLocker Drive Encryption Network Unlock Ce								
Automatic Certificate Request Settings								
Trusted Root Certification Authorities								
Enterprise Trust								
Intermediate Certification Authorities								
Irusted Publishers								

5. On the Welcome to the Certificate Import Wizard window, click Next.

÷	🚰 Certificate Import Wizard	×
	Welcome to the Certificate Import Wizard	
	Inis wizard helps you copy certificates, certificate trust lists, and certificate revocation lists from your disk to a certificate store.	
	A certificate, which is issued by a certification authority, is a confirmation of your identity and contains information used to protect data or to establish secure network connections. A certificate store is the system area where certificates are kept.	
	Store Location	
	O Current User	
	Local Machine	
	To continue, click Next.	
	Next Cancel	

6. On the **File to Import** window, click **Browse** to select the path of certificate file that you have placed in the shared location (for example, \\fs1\c\$\fs1.pfx), and then click **Next**.

. 3	Certificate Import Wizard
I	File to Import Specify the file you want to import.
	Eile somei
	Browse
	Note: More than one certificate can be stored in a single file in the following formats:
	Personal Information Exchange- PKCS #12 (.PFX,.P12)
	Cryptographic Message Syntax Standard- PKCS #7 Certificates (.P7B)
	Microsoft Serialized Certificate Store (.SST)

7. On the Certificate Store window, click Place all certificates in the following store, and then click Next.

Certificate Certif	Store
Winde the c	ows can automatically select a certificate store, or you can specify a location for ertificate.
C	Automatically select the certificate store based on the type of certificate
۲) Place all certificates in the following store
	Certificate store:
	Trusted Root Certification Authorities Browse

8. On the **Completing the Certificate Import Wizard** window, verify that the information you provided is accurate, and then click **Finish**.

¢	(<mark>1</mark>	Certificate Import Wizard		×
		Completing the Certific	cate Import Wizard	
		The certificate will be imported after	you click Finish.	
		You have specified the following sett	tings;	
		Certificate Store Selected by User	Trusted Root Certification Authorities	
		Content	Certificate	
		File Name	C:\Users\Administrator\Documents\test.cer	
			Finish Canc	el

9. On the client machine, open the command prompt and run gpupdate /force.

Sample script for deploying the certificate to a personal store

Below is the sample script to deploy the certificate to a personal store of local machine with read access on private key:

```
param(
[string]$userorGroupName = "domain\username", //username or groupname
[string]$permission = "read", //Permission to be given on Private key of the certificate
[string]$certStoreLocation ="\LocalMachine\My", //Certificate store location
[string]$certThumbprint = "AF66D91205D80BD547EADF5C1",
[string]$pfxFilePath = "C:\Desktop\share\Cert.pfx", //Expected that the file has been pushed to
the machine
[string]$pfxPassword= "****" //Certificate's password
)
try {
#Convert pfx password to secure string
$password = ConvertTo-SecureString -string $pfxPassword -Force -AsPlainText
#import pfx certificate to a certificate store
Import-PfxCertificate -Password $password -FilePath $pfxFilePath -CertStoreLocation
Cert:$certStoreLocation
#Check if certificate has been successfully installed
$certificateIsInstalled = Get-ChildItem cert:$certStoreLocation | Where thumbprint -eq
$certThumbprint
# Provide read access to a specific user on the installed certificate only
if ($certificateIsInstalled -eq $null)
{
```

```
$message="Certificate with thumbprint:"+$certThumbprint+" does not exist at
"+$certStoreLocation
Write-Host $message -ForegroundColor Red
exit 1;
}else
$rule = new-object security.accesscontrol.filesystemaccessrule $userorGroupName, $permission,
allow
$root = "c:\programdata\microsoft\crypto\rsa\machinekeys"
$1 = 1s Cert:$certStoreLocation
$1 = $1 |? {$_.thumbprint -like $certThumbprint}
$1 |%{
$keyname = $_.privatekey.cspkeycontainerinfo.uniquekeycontainername
$p = [io.path]::combine($root, $keyname)
if ([io.file]::exists($p))
$acl = get-acl -path $p
$acl.addaccessrule($rule)
#echo $p
set-acl $p $acl
}
}
}
catch {
//put your exception here
}
```

CHAPTER 5: Upgrading the SafeNet Agent for Epic

Upgrading the Agent

NOTE Always work in **Run as administrator** mode when installing, uninstalling or upgrading the agent.

The SafeNet Agent for Epic 3.0.4 supports upgrade from version **1.1.0** (or later versions). However, direct upgrade from version **1.1.0** to **3.0.4** is not supported. The administrators needs to:

- 1. Upgrade from version 1.1.0 to version 2.0.1.
- 2. Upgrade from version 2.0.1 to version 3.0.4.

Perform the following steps to upgrade the agent:

1. Double-click and execute the installer (EXE). Use MSI for Group Policy Object (GPO) upgrade.

NOTE If a user has logged in to the system as an administrator or if the user(s) is a member of the Domain Admin group, the upgrade process will continue. Otherwise, a window will prompt to provide the administrator credentials.

> The installer will verify if the Microsoft .NET Framework 4.5.2 is installed on the system, or not. If it is not, the following InstallShield Wizard screen will appear, which will guide the user to install the required framework.

SafeNet Agent for Epic - InstallShield Wizard						
		SafeNet Agent for Epic requires the following items Click Install to begin installing these requirements.	to be installed on you	ur computer.		
	Status	Requirement				
	Pending	Microsoft .NET Framework 4.5.2 Full				
			Install	Cancel		

NOTE If the required .NET Framework (4.5.2) is not available during the GPO upgrade, the upgrade process will execute successfully, without any interruptions. In such a case, only when the **Epic Management Console** is opened, an error stating the unavailability of .NET Framework is encountered. To proceed, install Microsoft .NET Framework 4.5.2.

2. If there exists an existing version of the agent, the installer detects it. In case of upgrade from 1.1.0 (and later) to 3.0.4, the installer auto-directs you to the following screen. Click **Yes**.

SafeNet A	gent for Epic	\times
?	? This setup will perform an upgrade of SafeNet Agent for Epic Hyperspace. Do you want to continue?	
	Yes No	

3. The following **Resuming the InstallShield Wizard for SafeNet Agent for Epic** window is displayed. Click **Next**, and follow the remaining prompts.



4. After the upgrade completes, the InstallShield Wizard Completed window is displayed. Click Finish.

🖟 SafeNet Agent for Epic		Х
THALES	InstallShield Wizard Completed The InstallShield Wizard has successfully installed SafeNet Agent for Epic. Click Finish to exit the wizard.	
	< Back Finish Cancel	

NOTE If you have created a junction (using mklink) to install the SafeNet Agent for Epic **v1.1.0**, ensure that the junction/ symbolic link should not be removed before, during or after the upgrade process.

Upgrading the Agent Silently

To upgrade the SafeNet Agent for Epic in silent mode, perform the following steps:

- 1. Open the command prompt in Administrator mode.
- 2. Navigate to the folder which contains the installer.
- 3. Execute the following command:
- > Using EXE:

```
"SafeNet Agent for Epic.exe" /s /v"/q"
```

> Using MSI:

```
msiexec /i "SafeNet Agent for Epic.msi" /quiet REINSTALLMODE=vomus
REINSTALL=ALL
```

NOTE For major upgrade (using MSI) from v**2.0.1** to the latest version, execute the following command:

msiexec /i "SafeNet Agent for Epic.msi" /quiet REINSTALLMODE=vomus
UPGRADINGPRODUCTCODE=52D3B65F-73ED-4F75-9BF6-AD93A083CBB5

NOTE To update settings, the new configuration file needs to be uploaded by opening the **Epic Management Console > Communications** and clicking **Browse** displayed against the **Select the config file or the BSID file** field.

Troubleshooting

This page provides troubleshooting strategies and solutions for the common errors.

Error: 1722

The following error message displays in the installer window while:

> Installing the agent



> Uninstalling the agent



Possible causes

This error can occur if:

> The **Epic Hyperspace/Hyperdrive application** is not installed / configured properly, which leads to a failure in the **SafeNetEPIC DLL** registration / unregistration.

Solution

NOTE Before proceeding with the below solution, ensure that the **Epic Hyperspace/Hyperdrive application** is present on the agent-installed machine.

Perform the following steps to resolve the issue:

- 1. Open command prompt as an administrator.
- 2. Navigate to the agent installation directory. For example,
 - cd C:\Program Files<x86>\Epic (for 64-bit operating system)
 - cd C:\Program File\Epic (for 32-bit operating system)
- 3. Now, execute the following command:
- > To fix the Installation error, register the SafeNetEPIC DLL using:

RegisterSafeNetEPIC.dll.exe install

> To fix the Uninstallation error, unregister the SafeNetEPIC DLL using:

RegisterSafeNetEPIC.dll.exe uninstall